



AMO Communications  
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cc

bcc

Subject Announcing LAS / MFOA Municipal 'Investment Basics'  
Seminars

LAS and MFOA are pleased to offer a one-day seminar to help municipal staff and elected officials better understand the investment options available to the sector. This session will review rules, strategies, and considerations related to municipal investments, and outline the role investments should play in your day-to-day operations, and your asset management and long-term financial planning.

This session may also be of interest to administrators of conservation authorities, DSSABs, and other broader public sector organizations.

**Session topics:**

- Municipal finance challenges overview
- Review of *Municipal Act* eligible investment regulation
- Investment options & strategies
- Investments as part of asset management planning
- Leveraging investments for long-term infrastructure projects
- Why long-term financial planning in municipalities?
- Investment opportunity for the federal Gas Tax Fund
- Economic update from an industry professional.

**Session will be offered in the following 7 locations:**

- Guelph                      September 10
- Exeter                      September 17
- Bowmanville              October 8
- North Bay                 October 15
- Cochrane                  October 22
- Brockville                October 29
- Innisfil                     November 6

**Registration form attached.**

**Register soon – space is limited at each session!!!**

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If you have problems opening the attachment(s) please call LAS at (416) 971-9856.

**DISCLAIMER:** Any documents attached are final versions. LAS assumes no responsibility for any discrepancies that may have been transmitted with this electronic version. The printed versions of the documents stand as the official record.

**OPT-OUT:** If you wish to opt-out of these Investment Basics & Beyond Seminar email communications from LAS please click [here](#).



2015InvBasicsSeminar.pdf

# INVESTMENT BASICS AND BEYOND

## Get More From Your Municipal Investments

Municipal staff and elected officials require a sound understanding of investment rules and opportunities to help with the investment of municipal funds to meet short, medium, and long-term infrastructure funding challenges.

For a 4<sup>th</sup> consecutive year, LAS and MFOA are pleased to offer a one-day seminar to help you better understand the investment options available to municipalities, and how to best leverage them to make the most of every tax dollar.

This year's sessions will address the following topics:

- The Municipal Act's investment regulation
- Investment options & strategies available to the sector
- Investments as a part of asset management planning
- Long-term financial planning in municipalities
- Economic update

## Who Should Attend?

These sessions provide an overview of investment rules and options for municipalities, local boards, and other public sector organizations. The sessions will be of interest to:

- Municipal and public sector administrators
- Treasurers
- Elected officials

## Session Dates & Locations:

- **Guelph** - September 10, 2015
- **Exeter** - September 17, 2015
- **Bowmanville** - October 8, 2015
- **North Bay** - October 15, 2015
- **Cochrane** - October 22, 2015
- **Brockville** - October 29, 2015
- **Innisfil** - November 6, 2015

## Time:

- Registration & coffee/tea at 8:30 am
- All sessions run 9:00 am - 2:30 pm
- Lunch will be provided

Register Today!  
\$225 + HST



# INVESTMENT BASICS AND BEYOND

Please type or print clearly. Use one form per registrant. Payment MUST accompany registration.  
Please fax registration form to 416.971.9372 or email to [events@amo.on.ca](mailto:events@amo.on.ca).

First Name		Last Name
Title		Municipality / Organization
Address		
City	Province	Postal Code
Phone	Fax	E-mail

Session Cost: \$225 plus HST = **\$254.25 FINAL COST**  
Pay by cheque or request an invoice and receive a 5% discount.

Session Date	Location	Please Indicate Session
<b>Guelph</b> Thursday, September 10, 2015	Best Western Plus Royal Brock Hotel & Conference Centre - Pine Tree Room B, 716 Gordon St., Guelph, ON N1G 1Y6	<input type="checkbox"/>
<b>Exeter</b> Thursday, September 17, 2015	South Huron Recreation Centre, 94 Victoria Street E, Exeter, ON N0M 1S1	<input type="checkbox"/>
<b>Bowmanville</b> Thursday, October 8, 2015	Holiday Inn Express & Suites - Meeting Room, 37 Spicer Square, Bowmanville, ON L1C 5M2	<input type="checkbox"/>
<b>North Bay</b> Thursday, October 15, 2015	North Bay Public Library, 271 Worthington St. E, North Bay, ON P1B 1H1	<input type="checkbox"/>
<b>Cochrane</b> Thursday, October 22, 2015	Tim Hortons Event Centre, 7 Tim Horton Drive, Cochrane, ON P0L 1C0	<input type="checkbox"/>
<b>Brockville</b> Thursday, October 29, 2015	Brockville Memorial Centre - Community Hall, 1 Magedoma Dr, Brockville, ON K6V 7A5	<input type="checkbox"/>
<b>Innisfil</b> Friday, November 6, 2015	Innisfil Town Hall - Rooms B & C, 2101 Innisfil Beach Road, Innisfil, ON L9S 1A1	<input type="checkbox"/>

## PAYMENT

Registration forms **CANNOT** be processed unless accompanied by proper payment.  
**REFUND POLICY:** Cancellations must be made in writing and received by LAS 14 days prior to the date of the seminar.  
An administration fee of \$75 + 13% HST (\$84.75 total) will apply.

☐ Cheque payable to:  
Local Authority Services  
200 University Avenue, Suite 801  
Toronto, ON., M5H 3C6

☐ Mastercard ☐ Visa

Card #:

Name on Card:

Expiry Date:

Signature:



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