

newgoldTM Rainy River Project

October 1, 2014

BY REGULAR MAIL

Town of Fort Frances
320 Portage Ave
Fort Frances, Ontario
P9A 3P9



To whom it may concern,

RE: Rainy River Resources Ltd. ("Rainy River")
RE: Notice of Amalgamation

This letter is to advise you that effective October 1, 2014, Rainy River was amalgamated into and became part of its parent company, New Gold Inc. ("New Gold"). By operation of law, the obligations, liabilities and responsibilities of Rainy River arising pursuant to its prior and continuing agreement(s) with you are now the responsibility of New Gold, and such agreement(s) remains in full force and effect in accordance with its terms, with New Gold as the successor to Rainy River.

Going forward, please note that the address for notice to New Gold is:

New Gold Inc.
5967 Highway 11 / 71, P.O. Box 5
Emo, ON POW 1E0

Attention: Julia Robertson Cowan
Land and Corporate Manager

Telephone: (807) 482-2501
Fax: (807) 482-2834
Email: julia.robertsoncowan@newgold.com

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

NEW GOLD INC.

Per:


Julia Robertson Cowan
Land and Corporate Manager